

NUMIS CORPORATION PLC (“NUMIS”)

22 January 2015

For filings with the FSA include the annex

For filings with issuer exclude the annex

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARESⁱ

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: ⁱⁱ	Numis Corporation PLC	
2 Reason for the notification (please tick the appropriate box or boxes):		
An acquisition or disposal of voting rights		
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached		
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments		
An event changing the breakdown of voting rights		
Other (please specify):	On 21 st January 2015, RIT Capital Partners plc acquired 100% of the share capital of GVO Investment Management Limited.	X
3. Full name of person(s) subject to the notification obligation: ⁱⁱⁱ	RIT Capital Partners plc	
4. Full name of shareholder(s) (if different from 3.): ^{iv}	Nortrust Nominees Ltd	
5. Date of the transaction and date on which the threshold is crossed or reached: ^v	21/01/2015	
6. Date on which issuer notified:	21/01/2015	
7. Threshold(s) that is/are crossed or reached: ^{vi, vii}	9%	

8. Notified details:							
A: Voting rights attached to shares ^{viii, ix}							
Class/type of shares if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights ^x	
			Direct	Direct ^{xi}	Indirect ^{xii}	Direct	Indirect
GB00B05M6465	0	0	0	0	10,546,251	0	9.36%

B: Qualifying Financial Instruments				
Resulting situation after the triggering transaction				
Type of financial instrument	Expiration date ^{xiii}	Exercise/ Conversion Period ^{xiv}	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments ^{xv, xvi}						
Resulting situation after the triggering transaction						
Type of financial instrument	Exercise price	Expiration date ^{xvii}	Exercise/ Conversion period ^{xviii}	Number of voting rights instrument refers to	% of voting rights ^{xix, xx}	
					Nominal	Delta

Total (A+B+C)	
Number of voting rights	Percentage of voting rights
10,546,251	9.36%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: ^{xxi}

10,546,251 shares held by GVO UK Focus Fund

GVO Investment Management Ltd is the investment manager of GVO UK Focus Fund.

GVO Investment Management Ltd is 100% owned by RIT Capital Partners plc.

Proxy Voting:

10. Name of the proxy holder:

11. Number of voting rights proxy holder will cease to hold:

12. Date on which proxy holder will cease to hold voting rights:

13. Additional information:

14. Contact name:

Simon Denyer – Group Finance Director

15. Contact telephone number:

0207 260 1225

The total number of Numis ordinary shares of 5p each in issue is **112,621,854** with each ordinary share carrying the right to one vote.

There are 5,816,682 (5.16%) shares held in Treasury

The total number of voting rights in Numis is **112,621,854**.

22 January 2015

END

Contacts

Numis Corporation:

Oliver Hemsley, Chief Executive
Simon Denyer, Group Finance Director

020 7260 1256
020 7260 1225

Brunswick:

Gill Ackers
Simone Selzer

020 7404 5959
020 7404 5959

PricewaterhouseCoopers LLP (Nominated Adviser):

Simon Boadle
Jon Raggett

020 7583 5000
020 7583 5000